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POSTPONED **145TH** SEPT. 20-22, 2019

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### ANNUAL REPORT BY VIRGINIA BETA BOARD

On behalf of the Virginia Beta Board, I am pleased to report that the fraternity remains in outstanding shape with an active membership of some 55+ undergraduates and the premises at One University Circle in good condition, all the more so due to a complete exterior paint job undertaken during this past summer and the restored dining room (see report below).

#### 145TH EVENT POSTPONED BY FLORENCE

As the category five hurricane raced up from the Carolinas, the University went into a shutdown mode and the Virginia Beta Board decided to call off the 145th and reschedule for next Fall. It will take place the weekend of September 20-22, 2019. It was a disappointment for the 250 or so alumni, actives and guests who had signed up, and particularly for Jake Kozloski '16, who had labored hard for many, many months to pull the event together. We had a number of 50 Year Phi Golden Circle members scheduled to attend; hopefully, all will return, and others as well, for induction.

#### **RESTORED DINING ROOM**

After some four years of debate and consideration, the original dining room at One University Circle was restored during the summer and early fall of this year. The two bedrooms which had replaced the original dining room during the 1988 renovation were removed and a new dining room with open hall entries and an oversized door to the patio, along with dining room tables and chairs, were added for under \$50,000. Much hard work was expended by Warren Nowlin '78 and Ajay Malik '04 to solicit bids, assess proposals and review work undertaken. Ultimately, a Zete alumnus, Phil Speasmayer, recommended by Bob Humphrey '75, was selected to undertake the project. Besides creating dedicated dining space, the room significantly opens up the first floor of the House for events. (You have to see the room to fully visualize the effect!) The current actives have provided rave reviews for the new facility and Phis have been observed studying around the table late into the night! The grand opening was to have occurred during the 145th, but Florence wrecked the planning!

#### PHI DELTA THETA AT WASHINGTON & LEE

It may be of interest to many Virginia Beta alumni to learn that the Phi Delt Chapter at W&L decided earlier this year to leave the national organization and establish an independent house under the name Phi Zeta Delta. You can find more about this transition on the Internet. The W&L administrators welcomed the change and the University has provided financial and other assistance to the fraternity in its transition.

#### FINANCES & DONATION GIVING

As always, the House is operating on a sound financial footing with an annual budget of some \$210,075 funded by rent (\$73,500) and dues (\$136,575). Some \$52,000 remain invested in Funds under the auspices of the UVA Fund at Alumni Hall and \$10,000 remains in the Major Management Reserve with Piedmont Facilities Management. Since January 1, 2017, \$15,094 has been received in gifts from Virginia Beta alumni, parents and friends; see box below.

#### HOUSE LEADERSHIP

The Board remains most impressed with the quality of the leadership at the House. Exec. in 2018, under the Presidency of legacy Campbell Edwards '19, son of David Edwards '90, has navigated an exemplary year at the University. New officers on page four will take office in January 2019 under the leadership of another legacy Phi: Nick Grossman '20, son of Matt Grossman '91.

#### MEAL PLAN

In the 1990s, virtually all UVA fraternities replaced cooks with catering services. In recent years at Phi Society and other houses, participation in House lunches and dinners declined. The VAB Executive Committee has worked successfully with the undergraduate Exec to revitalize the Meal Plan program at One University Circle. Currently, all but a few actives are on the meal plan. The Kitchen Manager sees to the determination of desirable menus, works closely with the caterer and maintains the kitchen in safe and sanitary condition. He is assisted in this effort by pledges and newbies.

Annual report Continued on page 3

### ANNUAL GIVING

All alumni are urged to contribute to either the Phi House Fund or the Phi Educational Endowment Fund. The former is used for attending to annual maintenance and capital repairs and the latter is used to provide educational assistance. Both Funds are maintained through the UVA Fund and managed by the University's asset managers. Such gifts are considered contributions to the University and are allocated directly to either of the Funds. The University will provide a written acknowledgement of all gifts. Gifts will be counted as part of your overall donations to the University, including class gifts for reunion giving.

Please make a gift to either Fund this year by using the enclosed form and reply envelope, through the website, or by

check made out to the UVA Fund, allocated to either the Phi House Fund or Phi Educational Endowment Fund and mailed to:

UVA Fund c/o Phi Society P.O. Box 400314 Charlottesville, VA 22904

Gifts of securities may be made by mailing them to the above addresses, calling 434-924-7018, or visiting phisociety.com

The Board appreciates the generosity of the many alumni who continue to support the funds.

#### FACILITY MANAGEMENT

One University Circle continues to be well managed by PFM, a well-regarded real estate management firm in Charlottesville. The VAB Board has been pleased with the work of PFM which throughout this year has managed and undertaken routine maintenance and major work such as painting the House exterior and the interior trim. New furniture has been purchased for the Chapter and Virginia rooms, most of which had been in the House for some 15 years or more. In addition, the House Manager performs a number of tasks and is modestly compensated.

#### **2019 SPRING EVENTS**

This spring, the House will again sponsor a Parent's Formal dinner dance which will be held at the Boar's Head Inn in April. The annual Founders Day and Cudlip events will take place at the House April 26-27, 2019. Foxfield Races are April 27. All are welcome to attend.

As mentioned above: due to unexpected, inclement weather conditions, the 145th Gala was cancelled this September. However, the event has been rescheduled to take place on the weekend of September 20, 2019. All are encouraged to attend.

Yours in the Bond, Harry R. Marshall, Jr. '61 President, Virginia Beta

# JACK BUTT '72 & RANDY WERT '73

In November 2017 Phi's Jack Butt '72 and Randy Wert '73, *(pictured below)* unsatisfied with (former) work and (latter) retirement, dragged their brides to Southern Patagonia for 12 days of fortifying hiking and deprivation from civilization. Pictured are Jack, Anne, Cathy, and Randy at a brief stop on the trail to Mt. Fitz-Roy in Argentina. This photo must have been taken prior to the rigors of 100 trail miles in Chile!



IF YOU HAVE AN UPDATE YOU WOULD LIKE TO FEATURE IN THE PHINER TIMES; GO TO WWW.PHISOCIETY.COM AND SUBMIT AN UP-DATE FOR THE NEXT ISSUE.

# **ALUMNI NEWS**

#### **JOHN HERRELL '63**

My wife of 55 years, Bobbie, and I have sold our home of 42 years in Minnesota and are building a home in Sun Valley, Idaho. We will continue to spend most of our winter months in our home in La Quinta, California. We are looking forward to spending this next (and hopefully last) chapter of our lives in the beautiful Idaho mountains.

#### **THOMAS FAULDERS '71**

After retiring from my position at the Alumni Association, Dana and I decided to move from Charlottesville to Sullivan's Island, South Carolina. We traded the "intensity" of academia for the laid back lifestyle of the beach, and, I have to admit, it has been an easy transition.

#### EDWARD ROCKWELL '89

Recently joined EPAM Systems (NYSE: EPAM) as Senior Vice President and General Counsel, a global provider of software engineering services. I am based in Philadelphia but continue to primarily reside in Raleigh, NC, with my wife Elizabeth, and children Ella and Law. My oldest son, Fen, is currently in his second year at the University of South Carolina.

#### **MULTIPLE PHIS**

Phis Bill Utt '79, Dave Brubaker '81, Luke Farrell '81 and Alex Utt '83 (not pictured) get together in Charlottesville for Amy Brubaker's (SEAS '12, Darden '17) marriage to Steven Menendez (Darden '18). (*pictured right*)



#### **THOMAS SAUNDERS '04**

Thomas Sanders '04 (*pictured above*) is a practicing Orthopedic Surgeon at the Centers for Advanced Orthopedics-The Orthopedic Foot and Ankle Center in Falls Church, VA. Megan and I have three girls and live in Mclean.



### UNDERGRADUATE PRESIDENT'S REPORT

As 2018 comes to an end, it is important to call to mind the recent accomplishments of the brotherhood and its current state. Throughout the year, Phi Society has continued to build upon its stellar reputation on Grounds and has put itself in a position to thrive in the future at the University.

#### EXTRACURRICULAR ACTIVITIES

Phi Society has continued to remain active in the University and Charlottesville communities over the past year. Active brothers are currently participating in organizations such as Student Ambassadors, Madison House, Charlottesville-Albemarle Rescue Squad, Sports Business Society, Net Impact Board of Advisors, University Programs Council, Social Entrepreneurship Advisory Board, Peace Corps Prep Program, WXTJ Student Radio Station, Pancakes for Parkinson's, Virginia Case Club, Alternative Investment Fund (AIF) and numerous committees within the Inter-Fraternity Council, amongst other organizations. Current members of Phi Society have also taken leadership positions within organizations. Some examples include Robert Haggart '19 as Senior Leader for Summer Orientation, Josh Barlow '19 as Program Director for Madison House Adopt a Grandparent, Matthew Parker '19 as Program Director for Madison House McIntire Little League, Nick Grossman '20 as Social Media Director of the Charlottesville's Tom Sox, and Alex Jensen '21 as Chairman of the Housing Committee for Transfer Advisory Board.

#### ATHLETICS

Phi Society has continued to build on its past athletic success in athletics. Aldomaro Algarra '19, Andrew Duran '19, and Tyler Morgan '20 play on the Club Soccer Team. Additionally, Michael Carswell '19, Brian Weingast '21, and Parker Kaplan '20 play on the Club Lacrosse Team. Kyle Brumbaugh '21 is Captain of the Club Volleyball Team and plays alongside Josh Barlow '19. Regarding Intramurals, Phi Society continues to excel in a number of sports.

#### **INTERNSHIPS & CAREERS**

As always, the Brotherhood continues to pride itself on accepting full-time positions with reputable companies upon graduation. Among those who graduated last spring, many have accepted impressive positions including: Nick Porter '18 with Houlihan, Charlie Fitzner '18 with Argus Information, Jack Parkhurst '18 at KBW, Clay Neal '18 completing a Post-Baccalaureate program at VCU, Dominic Scalise '18 with Okta, Tom Yozzo '18 with Yodlee, David Reis '18 with Wondros, and Austin Rybarczyk '18 completing a Masters in Commerce at McIntire. The current third and fourth years in the Brotherhood held a number of impressive internships this past summer as well. These include Taylor Houck '19 with General Electric, Andrew Duran '19 with J.P Morgan Chase, Bryan Soltis '19 with Ventera, Ethan Sommerville '19 with ComScore, Justin Cooksey '19 with Levick Strategic Communications, Ryan Cooksey '19 with Accelera Solutions, Timothy Callahan '19 with the Philadelphia Flyers, Wyatt Miller '20 with the Center for Advance Medical Analytics, Nick Grossman '20 with Davenport & Company LLC, Zachary Beim '20 with ADO, and Hawken Wannamaker '20

with Quicken. Brothers have also accepted positions for after graduation. This includes Taylor Houck '19 with MicroStrategy, Bryan Soltis '19 with Kaptech, and Ryan Cooksey '19 with Ernst and Young. Alumni at any of these companies are encouraged to seek out these recent graduates.

#### FOUNDERS DAY DINNER & CUDLIP WEEKEND

The 28th Annual Jeffrey Cudlip Ceremony and Founders Day dinner took place at the House on the weekend of April 27. The 2018 Jeffrey Rockwell Cudlip winner was Zachary Beim '20; Jeffery's mother, Francis Dickenson, Jeffrey's sister, Charlotte Bartol, and others presented him a medal and financial award at the ceremony. A number of the Brotherhood's most prestigious awards were presented at Founders' Day. The Joseph C. Tunner Memorial Award for athletic achievement was given to Dominic Scalise '18, the Maupin Pence Memorial Award for academic excellence was given to Nicholas Porter '18, and the Record for 'Best Phi' was given to Dillon Wild '18. Additionally, Dillon Wild '18 was the recipient of the Virginia Beta Award for excellence. The Charles T. "Chick" Cudlip award, for the alumnus who had made a significant contribution to the Brotherhood, was given to Brendan Dignan '01.

#### FOURTH ANNUAL PARENTS' FORMAL

This past spring Phi Society hosted its Annual Parent's Formal at Boar's Head Resort on April 6. It was a memorable evening that included a cocktail hour at the house, followed by dinner and dancing at Boar's Head with live music from Another Level. Special thanks are extended to Nathan England '18 for planning this excellent event. We look forward to continuing this tradition with Phi Society's 5th Annual Parent's Formal this upcoming spring, planned for April 5 at Boar's Head.

UG PRESIDENT'S REPORT CONTINUED ON PAGE 5

# PHI OFFICERS 2019

#### **POSITION** President

VICE-PRESIDENT TREASURER SECRETARY HOUSE MANAGER KITCHEN MANAGER SOCIAL CHAIR I SOCIAL CHAIR 2 PLEDGE MASTER ALUMNI CHAIR MEMBER AT LARGE RISK MANAGER PHILANTHROPY CHAIR NAME Nick Grossman Ben Gushue Brady Boylan Cam Magee Kyle Brumbaugh Johnny Rodissich Chris Warburton Abhi Muthia Corbin Allen Quinn Hollister Jack Bonham Tyler Morgan EMAIL nwg5pn bg6ed bb4ht mcm9fd kdb4th jtr5gj csw9th am2kr cga9aq bh9vw jcb2ud tam5ky jwm8yh

Philanthropy Chair Wyatt Miller jwm8yh
PLEASE BE SURE TO ADD @VIRGINIA.EDU AT THE END OF EACH EMAIL

#### **COMMUNITY SERVICE & PHILANTHROPY**

Phi Society has continued to value the importance of philanthropy and community service within the Charlottesville area over this past year. Philanthropy Chair Wyatt Miller '20 organized the successful Phi Zoociety event this spring, which raised \$1700 for the Cystic Fibrosis Foundation. The 4th Annual Phi Splashdown, earlier this fall, raised \$1300 for the Cystic Fibrosis Foundation. Brothers have volunteered hundreds of hours of their time this past year with a variety of local organizations. These include the Charlottesville Albemarle Rescue Squad, Seminole Trail Fire Department, Madison House, Charlottesville Area Little League, tutoring students in Charlottesville, and coaching youth soccer teams.



FOURTH-YEAR PLEDGE CLASS IN APRIL 2016

Front Row (from left to right): Gage Beckwith, Matthew Parker, Jason Zaita, Campbell Edwards, Tim Callahan, Mark Gerhart. Not pictured: Justin and Ryan Cooksey

Back Row (from left to right): Aldomaro Algarra, Andrew Duran, Ethan Som-

merville, Joshua Barlow, Christian Andrews, Matthew Klausner, Andrew Ratliff

(No longer active), Bryan Soltis, Reed Albrittain (No longer active), Alexander

Yours In The Bond, Campbell Edwards '19 President

# RUSH

Vice President and Rush Chair Justin Cooksey '19 anticipates leading Phi Society to another successful rush in January, alongside the Rush Committee. This year's members include Andrew Duran '19, Aldomaro Algarra '19, Brady Boylan '20, Tyler Morgan '20, Jonathon Radossich '20, and Kyle Brumbaugh '20. Please provide

Zavislan, Robert Haggart, Daniel Sykes

any potential first-or second-year rushee information to Justin Cooksey at jrc3cf@virginia.edu or 727-480-5967. We look forward to welcoming another quality class of rushees into the brotherhood this spring. Securing a pledge class of 20 or more is critical for maintaining the financial health of the House. Also, any background information for such rushees would be appreciated.



Entire 2018 Brotherhood (Including those who graduated in the spring) and Harry Marshall at Cudlip in 2018



Exec Members at Cudlip | Left to Right: Justin Cooksey (2018 Vice President), Josh Barlow (2018 Treasurer), Nick Grossman (Incoming President/ outgoing alumni chair), Campbell Edwards (2018 President)



Quinn Hollister (Incoming Alumni Chair), Justin Cooksey (2018 Vice President), Campbell Edwards (2018 President), Nick Grossman (Incoming President), Wyatt Miller (2018 and Incoming Philanthropy Chair). Back row are other Exec members and brothers of the house

#### **CHAPTER GRAND** *"In Coelo Quies Est"* Below are the Phis passing on to the Chapter Grand during 2018. \*Obituary included below or on page 5.

J. Dalton Couig, Jr., '51*	Frederick W. Kanner, '65*	George E. Case III, '76*
Albert S. Yancey III, '52	George L. Street IV, '67	Robert S. Koelsch, '82*
John W. Wallace, '56	Thomas J. Hoffmier, MD, '68	Todd Roberts Breier, '86*

J. DALTON COUIG JR. '51 L/M of Pittsfield, Massachusetts, died May 12, 2018. He served in the U.S. Army. After graduating from the University, he earned his MBA from Pepperdine University. He began his career as a chemist before transitioning to computers and telecommunications, and he retired from Hughes Aircraft Corp. in 1987. Survivors include seven children; nine grandchildren, including Madeline Smith (Col '19 L/M); one step-grandson; a brother and a sister.

**FREDERICK WILKINSON "FRED" KANNER '65** passed away suddenly on August 3, 2018, at his home in Summit, NJ. Fred had an enduring love for the House, served in several different officer capacities, and was its President during 1964-5. Among other achievements as a member of the house, Fred was voted recipient of the Horny Korny Award; he was also remembered among the brothers for his entrepreneurial beer machine project.

After graduation from the University, Fred continued his education at Georgetown University Law School where he served on the editorial board of the Georgetown Law Journal and earned his Juris Doctor in 1968. Upon graduation from Georgetown, he joined the New York law firm of Dewey, Ballantine, Bushby, Palmer, & Wood (later renamed Dewey Ballantine), and enjoyed a long and illustrious career at that firm, retiring as a partner in 2009.

### **CHAPTER GRAND CONTINUED**

KANNER '65 CONTINUED. Fred became a recognized authority on capital markets financing, securities law, and corporate governance, and was the managing partner of the Corporate Finance Group at Dewey. During his career he served as Counsel to the outside directors of a number of well-known publicly traded firms, and at the time of his death, was a member of the Board of Directors of E\*TRADE, the Financial Guaranty Insurance Co. After retiring from Dewey Ballentine, Fred served as Senior of Counsel at Covington & Burling.

Besides his family, Fred loved golf, travel, the New York Giants, the New York Yankees and skiing. He was an active member of Baltusrol Golf Club in Springfield, NJ, the Ekwanok Country Club in Manchester, VT, and The Landings Club in Savannah, GA, where he had a vacation home and was able to frequently congregate there with a number of Phis from his era.

Fred was an active member of the Board of Trustees of Virginia Beta, serving on the Executive Committee for many years. His well considered advice in addressing many vexing issues concerning the fraternity which arose while he served, was critical to bringing about satisfactory resolutions. He was a member of The Circle.

In 1965, the week following graduation, he married Carol Gibson, sister of Phi brother, David Gibson '62, and they had celebrated their 53rd anniversary earlier in June of this year with a trip to Kenya and Tanzania. Besides his wife Carol, Fred is survived by three daughters, Kimberly, Elizabeth, and Catharine and six grandchildren. A memorial service was held on December 1, 2018, at the Cavalry Episcopal Church in Summit. Gifts in Fred's memory may be made to Memorial Sloan Kettering Cancer Center. As mentioned in the Star-Ledger on August 6, 2018, "Fred will be remembered for boundless enthusiasm, endless energy, unwavering optimism, and an ever ready sense of humor."

**GEORGE EDWARD "NED" CASE III '76** of Atlanta, Georgia, died April 15, 2018. At the University, he graduated with honors. He went on to earn his MBA from the University of Chicago's Booth School of Business. A hardworking and skilled businessman, Mr. Case built his career with finance leadership positions at Delta Color, Inc., and Bank of America and its predecessor companies. He spent 18 years as the managing director and chief operating officer of GMT Capital Corp. Devoted to the educational opportunities of young people, Mr. Case was a board member of the KIPP Schools and of the Center for Christian Study at UVA. He was a founding board member and treasurer of the Southeastern Hedge Fund Association. For more than 20 years, he "aimed at nothing and seldom missed" with men of The Breakfast Club. Survivors include his wife Betty Fuller Case (Educ '76 L/M); two children; two grandchildren; his mother; and two siblings, Randy Case (Engr '79) and Rob Case (Col '82 L/M).

**ROBERT STUART KOELSCH '82** age 58, died unexpectedly September 17, 2018, in Austin, Texas. He was born March 8, 1960, in Houston, the son of Philip Carleton Koelsch and Francita Stuart Koelsch.

He attended River Oaks Elementary School and then The Kinkaid School, where he graduated in 1978. He attended the University of Virginia during 1978-1980 and he received his B.A. degree from The University of Texas at Austin in 1982. Following graduation he worked in the Texas legislature for the Lieutenant Governor before moving to Washington, DC, to serve on the staff of Senator Lloyd Bentsen. Upon marriage, he returned to Houston where he received his law degree with honors from South Texas College of Law and served as an editor on the Law Review. After working for the Harris County District Attorney's office he practiced law first in Houston and then in Austin. For the past ten years while working in Austin, Robert lived at Lago Vista on Lake Travis where St. Peter's Episcopal Church meant very much to him.

He is survived by his two sons, Philip Julian Koelsch and Halbert Stuart Koelsch; sister Frances Koelsch and her husband, John Jeffries, her son Rex Bowen, mother Francita Stuart Koelsch Ulmer and her husband James G. Ulmer; his two daughters Ann Ulmer Stout, wife of Dr. John Timothy Stout, and Elizabeth Ulmer, wife of Jonathan P. Graham. Robert was preceded in death by his father Rear Admiral Philip Carleton Koelsch; grandparents, Robert Cummins Stuart and Frances Wells Stuart; Henry Augustus Koelsch, Jr. and Beulah Anne Hubbard Koelsch. Robert was beloved by his family and friends who thought so highly of him.

**TODD R. BREIER '86** of Kaohsiung, Taiwan, died June 22, 2018. After earning many athletic awards at the Landon School in Bethesda, Maryland, he walked on to UVA's lacrosse team and soon was a varsity letterman. A long-stick defenseman, he was integral to the Cavaliers' campaign in the 1986 NCAA Tournament, where they reached the finals. He was a force in the University's intramurals, playing both familiar and new sports.

He was known for standing on the front brick steps to welcome guests and was elected as the fraternity's social chair. After college, Mr. Breier began a life of travel. He coached lacrosse in Australia in 1986 and then extended that trip, going around the world for more than a decade. Passionate about people and languages, he visited every continent but Antarctica. He taught English along the way as a means of earning money and eventually developed a private tutor practice in Taiwan, where he played basketball in the Taiwanese Amateur League and used sports as a way to teach and compete with his students. He also found yoga, which became a routine and ritual as well as a reason to travel. In Taiwan, he met Victoria Jeng, his wife and travel partner. A compass may occasionally go off true north, but his always led to Victoria. They continued to backpack throughout Asia, Western Europe and Africa. Throughout his life and travels, his family was the base that formed and supported him and was always there for him. Survivors include his wife, three brothers and a sister.

# VIRGINIA BETA INC. BOARD OF TRUSTEES & OFFICERS

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15. Jake Kozloski '16 2101 16th St., NW Apt 407 Washington, DC 20009 jpk5ar@virginia.edu 347-392-8093

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18. Josh Barlow '18 House Treasurer (2018) Chesterfield, VA jdb6aj@virginia.edu 804-691-3088

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